CPUC Intervenor Compensation Program

Submitted by: National Diversity Coalition. Submission Date: 1/20/2023 INSTRUCTIONS: Complete & email to icompcoordinator@cpuc.ca.gov

Proceeding Number: : R.18-12-006 Decision Number(s): D.22-11-040

Issues Codes:

Effective Participation (EP): time and effort not tied to single specific issues but which was nonetheless essential for effective participation, such as analyzing testimony and proposals for relevant issues, reviewing other party filings, and developing positions and strategy.

Procedural (PROC): time and effort spent preparing for and engaging in conferences and hearings, researching and advocating for legal standards, or addressing other procedural requirements.

Coordination (COOR): time and effort spent coordinating with other parties and organizations, discussing proposals and arguments, planning strategy, engaging in settlement negotiations, or reducing duplication while supplementing common positions.

Research (RSCH): time and effort spent obtaining and analyzing relevant information, for example similar or related programs and policies, demographic information, scientific and academic studies, or technological developments.

Draft TEF (DRFT): analysis and discussion on the Draft TEF which influenced the discussion and design of the TEPI directly and indirectly, by outlining main issues, developing the record, and focusing priorities.

Funding Cycle (FC): analysis and discussion regarding the overall design of TEPI based on funding cycles, the transition period between cycles, additional application pathways, and evaluation periods.

TEPI Funding and Budget (FUND): analysis and discussion regarding total budget for the TEPI program, caps for specific expenditures, funding contributions and distributions, and rate recovery.

Rebate Structure (RBTE): analysis and discussion regarding setting the appropriate amount, targeting higher incentives to priority segments, declining and modifying rebates during the program, and interaction with other rebate programs.

ME&O and Technical Assistance (ME&O): analysis and discussion regarding TEPI specific outreach and general education on EV benefits, workforce development, partnerships with CBOs, and adequate administration and scope of TA, especially to promote equity and engagement with underserved **Equity (EQTY):** analysis and discussion regarding communities facing the greatest barriers to EV adoption, eligibility of businesses that are wealth and significant sources of pollution, support for small businesses, workforce development in underserved communities, and evaluation of equity goals. **Priority Segments (PRTY):** analysis and discussion regarding focus on low-income MUDs first, then MUD-serving locations, followed by small businesses and other MDHD fleets with EV adoption requirements, and excluding workplaces

Tech Developments (TECH): analysis and discussion regarding provisions to allow incorporation of new EVSE technology and business model developments.



FILED 01/20/23 04:59 PM R1812006

Abbreviations:

Tadashi Gondai (TG), James Loepp (JL), National Diversity Coalition (NDC)

<u>Tadashi</u> <u>Gondai</u>	Activity	EP	PROC	COOR	RSCH	DRFT	FC	FUND	RBTE	ME&O	EQTY	PRTY	TECH
1/7/2019	Review OIR	1.75											
1/14/2019	research prior TE proceedings					2.50							
1/14/2019	Discuss case with FB			0.50									
2/4/2019	Research statutes					1.25							
2/4/2019	Draft Opening Comments on OIR										4.50		
2/5/2019	Draft Opening Comments on OIR										6.00		

2/7/2019	Draft Opening Comments on OIR	T	1.50	т —	1	т —	1	1	I	1	T	ı	T 7
2/8/2019	Draft Opening Comments on OIR		1.50									3.00	\vdash
	Review other party Opening Comments on OIR	2.50									<u> </u>	3.00	\vdash
2/15/2019	Review other party Opening Comments on OIR	2.50					1	1					
	Review other party Opening Comments on OIR	2.00		+	+	+	1	+			<u> </u>	<u> </u>	\vdash
	Draft Reply Comments on OIR	2.00		1	+	+	3.00	+			<u> </u>	1	
	Draft Reply Comments on OIR			-		1	3.00	2.75		+	<u> </u>		\vdash
	Draft Reply Comments on OIR	1		-	+	1	1	2./3		+	3.50		
											3.30	2.00	
3/1/2019	Draft Reply Comments on OIR PHC		1 75									2.00	
	Review Scoping Memo	1	1.75 0.75				1	1				1	
5/9/2019	TEF evaluation metrics wkshop		0.75		C 00						<u> </u>		
	Review CESA Motion for V2G sub-group		0.25	1	6.00	1						<u> </u>	
		<u> </u>	0.25	-	+	1	<u> </u>	+		+	<u> </u>	ļ	
	Review ALJ Ruling on Stocktake and Stocktake attachment		0.50	-							1		
	Review Updated stocktake	0.50	0.25										
	Review party comments on stocktake	0.50		2.00									
	VGI working group launch meeting			2.00									
2/4/2020	Review Ruling re Draft TEF comments and workshops		0.50										
	Review Draft TEF					3.00							
	Discuss Draft TEF with FB			1.00									
3/9/2020	Review other party Opening Comments on Plans and Priorities	3.5											
	Review Draft TEF					1.00							
3/16/2022	Review other party Opening Comments on Plans and Priorities	3											
3/23/2020	Draft TEF Workshop 1				3.00								
	Review ALJ email ruling revising schedule		0.25										
4/1/2020	Workshop on PGE rate to encourage residential electrification				2.25								
	Draft Reply Comments on Plans and Priorities					3.50							
4/8/2020	Draft Reply Comments on Plans and Priorities					4.00							
4/16/2020	Draft Reply Comments on Plans and Priorities					4.00							
	Draft TEF Workshop 2 on IOU roles				3.50								
	Draft Reply Comments on Plans and Priorities					2.50							
	Email discussion with TURN, UCAN, CalAd regarding TEP update and												
4/24/2020	application cycle process recommendations			0.80									
4/24/2020	Draft Reply Comments on Plans and Priorities					2.00							
4/27/2020	Draft Reply Comments on Plans and Priorities					1.00							
	Review Draft TEF					2.50							
	Review other party Opening Comments on LCFS and Metrics					3.25							
	TEF Scorecard Workshop day 1	†	İ	1	4.00	1	1	1		1	1		
	TEF Scorecard Workshop day 2			1	2.00	1	1		1		ĺ		
6/10/2020	Review Draft TEF				1	2.00	1						\vdash
6/11/2020	Review Draft TEF			1		1.50	1						
6/12/2020	Draft Reply Comments on LCFS and Metrics			1		4.50	1						
6/18/2020	Draft Reply Comments on LCFS and Metrics	 		+	+	4.00	† 	1	1	1	 	1	
	Draft Reply Comments on LCFS and Metrics	 		+	+	2.00	1	1		+	 		
6/22/2020	Joint Agency WkShp on VGI and Charging Infrastructure funding session 1			1	2.00	2.00							
6/24/2020	Joint Agency WkShp on VGI and Charging Infrastructure funding session 2			1	5.25	1			1		 		
	Review Draft TEF	+	1	+	J.2J	2.50	1	+	}	+	 	1	\vdash
	Review Draft TEF	1	-	+	+	2.00	 	1	}	+	 	1	
//10/2020	VENIEW DIGIT ITI	1				2.00							

7/12/2020		1				In 50					_	
	Draft Opening Comments on Safety and Tech					3.50						
	Draft Opening Comments on Safety and Tech					4.50						<u> </u>
	Review Draft TEF									3.50		<u> </u>
	Review Draft TEF									4.50		
	Review Draft TEF									4.00		
	Research on equity, rates, TNCs			2.50								
	Call with CalAd on equity, rates, TNCs			1.00								
	Review other party Opening Comments on Safety and Tech	2.00										
	Review other party Opening Comments on Safety and Tech	3.00										
	Draft Reply Comments on Safety and Tech					2.50						
	Draft Reply Comments on Safety and Tech					3.00						
	Draft Reply Comments on Safety and Tech					3.50						
	Draft Reply Comments on Safety and Tech					1.60						
	Review other party Reply Comments on Safety and Tech					3.00						
8/14/2020	Draft Opening Comments on Equity									4.50		
	Draft Opening Comments on Equity									5.00		
	Draft Opening Comments on Equity									5.00	T	
8/19/2020	Draft Opening Comments on Equity									5.20		
8/20/2020/	Draft Opening Comments on Equity									5.75		
8/21/2020	Draft Opening Comments on Equity									4.00	1	
8/24/2020	Review PD on status of EVSPs as utilities		0.50								1	
8/25/2020	Review other party Opening Comments on Equity	4.00									1	
8/26/2020	Review other party Opening Comments on Equity	4.75										
8/27/2020	Review other party Opening Comments on Equity	4.00				1					1	
8/28/2020	Draft Reply Comments on Equity									4.50	1	
8/31/2020	Draft Reply Comments on Equity									5.50	1	
9/1/2020	Draft Reply Comments on Equity									5.00		
9/2/2020	Draft Reply Comments on Equity									5.00		
9/3/2020	Draft Reply Comments on Equity					1				4.75		
	Draft Reply Comments on Equity					1			2.00	3.25		
	Review other party Reply Comments on Equity	3.50				1						
	Review other party Reply Comments on Equity	3.25										
	Review other party Opening Comments on Rates and Partnerships	2.50										
	Review other party Opening Comments on Rates and Partnerships	1.00				1					†	
	SDGE Webinar: Small Business struggles to installing EV Infrastructure			+	1.50	1					†	
	Draft Reply Comments on Rates and Partnerships		2.00				4.50				-	
	Draft Reply Comments on Rates and Partnerships						1.25				3.00	
	PEV Submetering Workshop			1	2.60		1	1			+	†
	Review PD on LCFS		0.50	1	1						 	\vdash
11/16/2020	Review PD on VGI		0.50	1							 	\vdash
	Call with ratepayer advocates on AB 841		1	1.00	+	1		1	+	+	╁	_
	Disucss AB841 and case updates with FB		1	0.75						1	+	\vdash
2/1/2021	Research AB 841		1	0.73	1.30	+		+	+	+	+	\vdash
2/1/2021	Draft Opening Comments on AB841 implementation		2.50	+	1.50	+		+	+	1	+	\vdash
2/2/2021	Draft Opening Comments on AB841 implementation		4.00	1	+	1		1	+	1	+	
2/3/2021	Draft Opening Comments on AB841 implementation		3.50	1	+	1		1	+	1	+	
	Emails with ratepayer advocates on AB 841		3.30	0.25		1		+	-	1	+	₩
	Draft Opening Comments on AB841 implementation		4 7E	0.25				1		+	+	\vdash
2/4/2021	Drait Opening Comments on Abo41 implementation		4.75									

2/12/2021	Review other party Opening Comments on AB841 implementation	3.00	1	1	1	1			1	1	1		1
2/16/2021	Review other party Opening Comments on AB841 implementation	4.25											
2/10/2021	Draft Reply Comments on AB841 implementation	7.23	4.75	+									
2/17/2021	EPIC Policy + Innovation forum		7.73	4.50									
2/19/2021	Draft Reply Comments on AB841 implementation		6.00	7.50	+	1			_	_		_	1
2/23/2021	Review other party Reply Comments on AB841 implementation	2.50	0.00	+	+	+	1			-	_	+	+
6/17/2021	Review Near-term Priorities PD	2.50	2.50	-	+								
6/19/2021	Draft Opening Comments on Near-Term Priorities PD		2.50	_	+		0.00						
6/24/2021	email discussion with TURN on near-term PD issues			0.50			0.00						
10/12/2021	CPUC CEC Joint workshop on accelerating charger deployment			0.50	F 00								
10/12/2021				_	5.00	<u> </u>	1		-	_	-	-	<u> </u>
10/13/2021	TE en banc EPIC Policy + Innovation forum		ļ	-	3.30	<u> </u>	1			-	-	-	<u> </u>
	·			<u> </u>	3.00	<u> </u>							<u> </u>
	2 Case Update and discussion with FB			0.50									
	2 Review ACR adding New SP and Inviting Comments		0.75										
3/8/202	2 Clean Miles Standard workshop				3.00								
3/21/202	2 Review New SP	2.50											
	2 Webinar on New SP		0.75										
	2 Review New SP	2.00											
	2 Discuss New SP with FB			0.75									
	2 EV Infrastructure Energization timelines workshop				5.75								
	2 Review New SP	3.00											
	2 Draft Opening Comments on New SP						2.50						
4/13/202	2 Draft Opening Comments on New SP						2.00						
4/14/202	2 Draft Opening Comments on New SP						1.25	1.25					
	2 Draft Opening Comments on New SP							6.00					
	2 Draft Opening Comments on New SP							4.50	2.00				
	2 Draft Opening Comments on New SP								3.80	2.00			
	2 Draft Opening Comments on New SP									2.00	3.00		
	2 Draft Opening Comments on New SP										4.50		
	2 Draft Opening Comments on New SP										2.50	3.50	
	2 Draft Opening Comments on New SP												4.50
	2 Review other party Comments on New SP	3.50											1
	2 Review other party Comments on New SP	2.00		+	+	+				1		+	+
	2 Review other party Comments on New SP	3.25		+	+	+	1			1		+	+
	2 Draft Reply Comments on New SP	5.25	1	+	+	+	1	4.75		1		1	+
	2 Draft Reply Comments on New SP							1.75	1.25			1.00	
	2 Draft Reply Comments on New SP						2.50		1.23			1.00	
	2 Review other party Reply Comments on New SP	3.00			1	1	2.50					+	
	2 Review other party Reply Comments on New SP	2.25		+	+	+	1		+	+	+	+	+
	2 Review TEPI PD	4.50	-	+	+	+	1	-	+	-	+	+	-
10/26/202	2 Review TEPI PD	3.75	-	-	+	+	1	-	-	+	-	+	
	2 Draft Opening Comments on TEPI PD	3./3		-	_	-	-	5.25	-	+	-	+	-
10/2//202	2 Draft Opening Comments on TEPI PD		-	+	+	+	1		+	-	+	+	+
					_		2.25	3.00			_	-	
10/31/202	2 Draft Opening Comments on TEPI PD						2.25	4.50		_	-		
11/1/202	2 Draft Opening Comments on TEPI PD					1		4.50		_		1	
	2 Draft Opening Comments on TEPI PD							2.25				1	
	2 Draft Opening Comments on TEPI PD											1.80	
11/4/202	2 Review other party Opening Comments on TEPI PD	4.20											

Email discussion with TURN and CalAd regarding ratesetting issue in TEPI												
11/7/2022 PD			0.25									
11/7/2022 Draft Reply Comments on TEPI PD						2.25	2.25					
11/8/2022 Draft Reply Comments on TEPI PD										0.50		
11/9/2022 Review other party Reply Comments on TEPI PD	1.20											
11/18/2022 Review TEPI Final Decision	2.00											
Total Hours by Issue:	90.65	38.75	16.30	53.45	70.60	15.75	42.25	7.05	6.00	93.95	14.30	4.50
% of Total Hours by Issue:	20.0%	8.5%	3.6%	11.8%	15.6%	3.5%	9.3%	1.6%	1.3%	20.7%	3.2%	1.0%
	EP	PROC	COOR	RSCH	DRFT	FC	FUND	RBTE	ME&O	EQTY	PRTY	TECH

2019 TG Hours: 51.25 2020 TG Hours: 217.20 2021 TG Hours: 57.35 2022 TG Hours: 127.75 **Total Hours for TG: 453.55**

<u>Faith</u> <u>Bautista</u>	Activity	EP	PROC	COOR	RSCH	DRFT	FC	FUND	RBTE	ME&O	EQTY	PRTY	TECH
1/14/2019	Discuss case with TG			0.50									
3/2/2020	Discuss Draft TEF with TG			1.00									
1/27/2021	Disucss AB841 and case updates with TG			0.75									
1/20/2022	Case Update and discussion with TG			0.50									
3/23/2022	Discuss New SP with TG			0.75									
	Total Hours by Issue	0.00	0.00	3.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	% of Total Hours by Issue	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
		EP	PROC	COOR	RSCH	DRFT	FC	FUND	RBTE	ME&O	EQTY	PRTY	TECH

2019 FB Hours: 0.50 2020 FB Hours: 1.00 2021 FB Hours: 0.75 2022 FB Hours: 1.25 **Total Hours for FB: 3.50**

Overview of Hours		EP	PROC	COOR	RSCH	DRFT	FC	FUND	RBTE	ME&O	EQTY	PRTY	TECH
To	otal Hours Worked By All Attorneys and Experts by Issue:	90.65	38.75	19.80	53.45	70.60	15.75	42.25	7.05	6.00	93.95	14.30	4.50
	Hours Worked by Issue as Percent of Total Hours:	19.8%	8.5%	4.3%	11.7%	15.4%	3.4%	9.2%	1.5%	1.3%	20.6%	3.1%	1.0%
	Total Hours Worked By All Attorneys and Experts:	457.05											

Other Hours

im Prep	
Draft NOI	0.75
Draft Icomp claim	2.50
Draft Icomp claim	3.50
Draft Icomp claim	3.25
Draft Icomp claim	2.00
Draft Icomp claim	2.50
Draft Icomp claim	4.00
Draft Icomp claim	5.00
	Draft NOI Draft Icomp claim